

# HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

October 30, 1998

RECORDATION NO

FILED

NOV 3 '98

1-38PM

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RE: Termination of Locomotive Lease Agreement dated as of April 15, 1993 by  
Helm Financial Corporation ("**Lease Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under  
49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the  
following document:

Two (2) fully-executed originals of the above-referenced Lease  
Termination.

In connection with the recording of the Lease Termination, please note the  
following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

Name and Address of Lessee: Grand Trunk Western Railroad Incorporated  
1333 Brewery Park Boulevard  
Detroit, MI 48207-2699

Equipment: Six (6) locomotives as more fully described in  
Schedule A to the Lease Termination attached  
hereto.

Previous STB Filing: Memorandum of Locomotive Lease Agreement filed on  
June 2, 1993 at 9:55 a.m. under Recordation No.  
18250.

Please file this Lease Termination as a supplementary document and return one (1)  
stamped original to my attention. A check covering the filing fee of twenty-six  
dollars (\$26.00) is enclosed.

Sincerely,

*Alison Drain*

Alison Drain  
Document Administrator

/ad  
Enclosures (2)

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 11/3/98

Alison Drain  
Helm Financial Corporation  
One Embarcadero Center, Ste. 3700  
San Francisco, CA., 94111

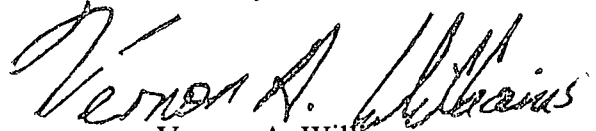
Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 11/3/98 at 1:38 PM , and

assigned recordation number(s). 21768, 21769, 18250-B, 18871-A, 19286-C, 19875-A.  
19940-A, 19981-B, 20537-A and 21560-A.

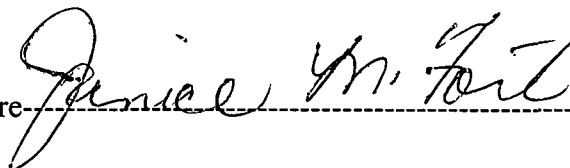
Sincerely Yours,

  
Vernon A. Williams

Enclosure(s)

260.00

\$\_\_\_\_\_ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature \_\_\_\_\_

TERMINATION OF LEASE

NOV 3 '98

1-38 PM

THIS TERMINATION OF LOCOMOTIVE LEASE AGREEMENT ("Termination") is dated as of September 30, 1998 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. **Recitals.** Lessor entered into the Locomotive Lease Agreement dated as of April 15, 1993 ("Lease") with **Grand Trunk Western Railroad Incorporated**, a Michigan corporation, with respect to the six (6) locomotives described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation (f.k.a. the Interstate Commerce Commission) ("STB") under STB Recordation No. 18250 filed on June 2, 1993 at 9:55 AM.

The Lease was terminated on June 15, 1998. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. **Termination.** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

By: John F. Dains

Print Name: John F. Dains

Title: Senior Vice President & CFO

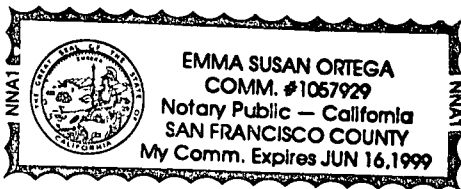
Q15

STATE OF CALIFORNIA )  
 ) S.S.  
COUNTY OF SAN FRANCISCO )

On October 20, 1998, before me, Emma S. Ortega  
personally appeared John F. Dains, Senior Vice President and Chief  
Financial Officer of **HELM FINANCIAL CORPORATION**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s)  
whose name(s) is/are subscribed to the within instrument and  
acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on  
the instrument the person(s), or the entity upon behalf of which the  
person(s) acted, executed the instrument.



Witness my hand and official seal.

Emma Susan Ortega  
SIGNATURE OF THE NOTARY

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**SCHEDULE A**

**To the Termination of Lease dated as of September 30, 1998**

**DESCRIPTION OF UNITS**

Six (6) 3,000 H.P. Model SD40 Diesel Electric Locomotives

**Old Reporting Marks  
and Numbers**

HLCX 001  
HLCX 002  
HLCX 005  
HLCX 013  
HLCX 015  
HLCX 016

**New Reporting Marks  
and Numbers**

HLCX 5001  
HLCX 5002  
HLCX 5003  
HLCX 5004  
HLCX 5005  
HLCX 5006

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